



# **NEW PATIENT PAPERWORK FOR WORKERS' COMPENSATION**

We are so glad that you are here today. If you have any questions concerning our policies, forms, or procedures, just ask. It is our pleasure to help you.

## Our Privacy Practices

In our office, all health information is considered confidential and we are careful about how we use it. This notice describes how your health information may be used and disclosed and how you can get access to this information. Please read about your health information and let us know if you have any questions.

### We may share your health information to:

- Treat you
- Collect payment
- Run our office
- Inform you about other services
- Discuss your case with family
- Do research
- Include you in care classes
- Thank you for referring other patients

### We may use your health information for:

- Health and safety reasons
- Reporting to law officials
- Reporting victims of abuse
- Court hearings and filings
- Reporting to worker's compensation

### You have the right to:

- Request a copy of your health record
- Request a list of whom we share your health information with
- Ask us to limit the information we share
- Advise our management if you believe your privacy rights have been violated
- Request confidential communications
- Amend your protected health information

**These privacy practices are effective:** \_\_\_\_\_

**For further information please contact:** \_\_\_\_\_

## Consultation & Exam

To begin today's visit, we will collect some confidential health information and then sit and speak with you. After we learn more about your condition, we will perform some preliminary screening tests.

If we believe that we may be able to help you, we will recommend a complete examination so we can thoroughly evaluate your condition.

We will always inform you of associated fees before we perform any procedure or service.

## Report of Findings

Patients who are examined will receive a report of our findings from the recorded history, consultation, and examination.

If we believe we can help, we will accept your case at this time. If we believe that you will not respond to our care, we will not accept your case and may refer you to another provider.

## Treatment Plan

If we accept your case, we may recommend treatment options based on your unique needs and then an individualized treatment plan may be created to address your short and/or long-term goals.

As you advance through treatment, periodic progress evaluations will measure and compare your improvement.

I understand and agree to the following:

- \* The privacy practices have been satisfactorily explained to me and I have received a copy of the Notice of Privacy Practices or had an opportunity to receive a copy
- \* I understand the purpose of today's visit
- \* The doctor(s) may use my confidential health information in the manner previously described

\_\_\_\_\_  
patient or guardian signature

\_\_\_\_\_  
date

# PATIENT INFORMATION FORM

(Office use only)

1) New patient \_\_\_\_\_

Previous Patient (New Case) \_\_\_\_\_

Patient Code# \_\_\_\_\_

2) Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

3) Time \_\_\_\_:\_\_\_\_m

4) Claim# \_\_\_\_\_

5) First Name: \_\_\_\_\_ M.I. \_\_\_\_ Last Name: \_\_\_\_\_

6) Sex: 1) Male 2) Female

7) Birthdate \_\_\_\_/\_\_\_\_/\_\_\_\_ Age \_\_\_\_ Marital Status (S M W D) Spouse's Name \_\_\_\_\_

8) Social Security # \_\_\_\_/\_\_\_\_/\_\_\_\_ 9) Home Phone ( ) \_\_\_\_ - \_\_\_\_ Cell Phone ( ) \_\_\_\_ - \_\_\_\_

10) Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

11) Employer \_\_\_\_\_ 12) Job Title \_\_\_\_\_ Work Phone ( ) \_\_\_\_ - \_\_\_\_

Driver's License No. \_\_\_\_\_ State: \_\_\_\_\_

Person Responsible for this account \_\_\_\_\_

Referred By \_\_\_\_\_

**Primary Insurance:** (Group \_\_\_\_ Work/Comp \_\_\_\_ Automobile \_\_\_\_ Other \_\_\_\_ ) 13) Policy # \_\_\_\_\_

Insurance Co. \_\_\_\_\_ 14) Group# \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Phone ( ) \_\_\_\_ - \_\_\_\_

15) Primary name of Insured: \_\_\_\_\_ DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_ Relationship to Patient \_\_\_\_\_ SS# \_\_\_\_\_

16) Employer \_\_\_\_\_ Employee # \_\_\_\_\_ Work Phone ( ) \_\_\_\_ - \_\_\_\_

Work Address \_\_\_\_\_ City \_\_\_\_\_ State: \_\_\_\_\_ Zip \_\_\_\_\_

**Secondary Insurance:** (Group \_\_\_\_ Work/Comp \_\_\_\_ Automobile \_\_\_\_ Other \_\_\_\_ ) Policy # \_\_\_\_\_

Insurance Co. \_\_\_\_\_ Group# \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Phone ( ) \_\_\_\_ - \_\_\_\_

Primary name of Insured: \_\_\_\_\_ DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_ Relationship to Patient \_\_\_\_\_ SS# \_\_\_\_\_

Employer \_\_\_\_\_ Employee # \_\_\_\_\_ Work Phone ( ) \_\_\_\_ - \_\_\_\_

Work Address \_\_\_\_\_ City \_\_\_\_\_ State: \_\_\_\_\_ Zip \_\_\_\_\_

**Other Insurance:** (Group \_\_\_\_ Work/Comp \_\_\_\_ Automobile \_\_\_\_ Other \_\_\_\_ ) Policy # \_\_\_\_\_

Insurance Co. \_\_\_\_\_ Group# \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Phone ( ) \_\_\_\_ - \_\_\_\_

Primary name of Insured: \_\_\_\_\_ DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_ Relationship to Patient \_\_\_\_\_ SS# \_\_\_\_\_

Employer \_\_\_\_\_ Employee # \_\_\_\_\_ Work Phone ( ) \_\_\_\_ - \_\_\_\_

Work Address \_\_\_\_\_ City \_\_\_\_\_ State: \_\_\_\_\_ Zip \_\_\_\_\_

Are you or do you think you might be pregnant? 1) Yes 2) No

17) Cause of complaint: (circle) 1) Auto Accident 2) Work Injury 3) Other Accident 4) Illness 5) Congenital 6) Unknown

I Understand and agree that health and accident insurances polices are an arrangement between an insurance carrier and me. I authorize payment for my insurance carrier directly to this office with the understanding that all monies be credited to my account upon receipt. I clearly understand and agree that all services rendered me are charged directly to me and that I am personally responsible for payment. I understand that if I suspend or terminate my care and treatment, all fees for professional services rendered me will be immediately due and payable. In the event of my default, I promise to pay legal interest on the indebtedness together with such collection costs and reasonable attorney's fees as may be required to effect collection.

Patient Signature \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

# PATIENT HEALTH HISTORY

Name: \_\_\_\_\_ Family Physician: \_\_\_\_\_

## 1) FAMILY HISTORY: (Circle as many as apply)

**MOTHER:** 1) Cancer 2) Diabetes 3) Heart 4) High Blood Pressure 5) Respiratory problems 6) Kidney 7) Stroke 8) In good health

If deceased- Age at death: \_\_\_\_\_

**FATHER:** 1) Cancer 2) Diabetes 3) Heart 4) High Blood Pressure 5) Respiratory problems 6) Kidney 7) Stroke 8) In good health

If deceased- Age at death: \_\_\_\_\_

**SIBLINGS:** 1) Cancer 2) Diabetes 3) Heart 4) High Blood Pressure 5) Respiratory problems 6) Kidney 7) Stroke 8) In good health

## 2) SOCIAL HISTORY:

MARITAL STATUS:

1) Single 2) Married 3) Divorced 4) Widowed

NUMBER OF CHILDREN:

(1) (2) (3) (4) (5) (6) (7) (8) (None)

DO YOU:

1) Exercise regularly 2) Eat a balanced diet 3) Obtain sufficient rest

DO YOU SMOKE?

1) No 2) Less than 1 3) 1-2 4) 2-3 5) 3-4 6) More than 5 (packs / day)

DO YOU DRINK COFFEE/TEA?

1) No 2) Occasionally 3) 1-2 4) 2-3 5) 3-4 6) More than 5 (cups / day)

DO YOU DRINK ALCOHOL?

1) No 2) Occasionally 3) 1-2 4) 2-3 5) 3-4 6) More than 5 (drinks / day)

## 3) MEDICAL HISTORY:

CHILDHOOD ILLNESSES: 1) Measles 2) Mumps 3) Chickenpox 4) Tuberculosis 5) Rheumatic fever 6) Diabetes

LIST ANY SERIOUS CHILDHOOD ILLNESSES NOT RECORDED ABOVE.

Age: [ ]

Age: [ ]

Age: [ ]

LIST ANY BIRTH DEFECTS:

HOSPITALIZATIONS & SURGERIES: If you have ever been hospitalized, list reason and dates.

M/D/Y\_\_\_\_/\_\_\_\_/\_\_\_\_

M/D/Y\_\_\_\_/\_\_\_\_/\_\_\_\_

M/D/Y\_\_\_\_/\_\_\_\_/\_\_\_\_

ADULT ILLNESSES/INJURIES: List all serious diseases & injuries for which you have not been hospitalized; include approximate dates.

M/D/Y\_\_\_\_/\_\_\_\_/\_\_\_\_

M/D/Y\_\_\_\_/\_\_\_\_/\_\_\_\_

M/D/Y\_\_\_\_/\_\_\_\_/\_\_\_\_

## 4) MEDICATIONS:

List all medications that you are currently taking or have taken on a regular basis in the last 6 months (include home remedies).

A) \_\_\_\_\_ B) \_\_\_\_\_

C) \_\_\_\_\_ D) \_\_\_\_\_

MEDICATIONS IN WHICH YOU ARE ALLERGIC:

A) \_\_\_\_\_ B) \_\_\_\_\_

C) \_\_\_\_\_ D) \_\_\_\_\_

# PATIENT COMPLAINTS

NAME:

A) DATE: / /

B) GENERAL:		Frequency Const/Intermit	Intensity Mild/Moderate/Severe	Pain Type Sharp/Dull
Anxiety		1 2	1 2 3	
Cannot concentrate		1 2	1 2 3	
Nervousness		1 2	1 2 3	
Irritability		1 2	1 2 3	
Fatigue		1 2	1 2 3	
Depression		1 2	1 2 3	
Memory loss		1 2	1 2 3	
Loss of sleep		1 2	1 2 3	
Tension		1 2	1 2 3	
Fainting spells		1 2	1 2 3	
Dizzy spells		1 2	1 2 3	
PMS		1 2	1 2 3	

  

C) HEAD:		Const/Intermit	Mild/Moderate/Severe	Sharp/Dull
Headaches		1 2	1 2 3	1 2
Jaw pain		1 2	1 2 3	1 2
Jaw tension		1 2	1 2 3	
Pain in ears	Lt.	1 2	1 2 3	1 2
	Rt.	1 2	1 2 3	1 2
Ring in ears		1 2	1 2 3	
Ear discharge	Lt.	1 2	1 2 3	
	Rt.	1 2	1 2 3	
Hearing loss	Lt.		1 2 3	
	Rt.		1 2 3	
Eye pain	Lt.	1 2	1 2 3	1 2
	Rt.	1 2	1 2 3	1 2
Decreased acuity			1 2 3	
Light sensitivity			1 2 3	
Floating lights			1 2 3	
Nose bleeds			1 2 3	
Nasal obstruction			1 2 3	

  

D) NECK/THROAT:		Const/Intermit	Mild/Moderate/Severe	Sharp/Dull
Neck pain	Lt.	1 2	1 2 3	1 2
	Diffuse	1 2	1 2 3	1 2
	Rt.	1 2	1 2 3	1 2
Pain radiates to	Lt.	1)Shldr 2)Arm 3)Elbw 4)Wrist 5)Fingers		
	Rt.	1)Shldr 2)Arm 3)Elbw 4)Wrist 5)Fingers		
Stiffness		1 2	1 2 3	
Grinding sounds		1 2	1 2 3	
Popping sounds		1 2	1 2 3	
Hoarseness		1 2	1 2 3	

  

E) SHOULDERS:		Const/Intermit	Mild/Moderate/Severe	Sharp/Dull
Pain with motion	Lt.	1 2	1 2 3	1 2
	Rt.	1 2	1 2 3	1 2
Pain at rest	Lt.	1 2	1 2 3	1 2
	Rt.	1 2	1 2 3	1 2
Muscle spasm	Lt.	1 2	1 2 3	
	Rt.	1 2	1 2 3	
Limited motion	Lt.	1 2	1 2 3	
	Rt.	1 2	1 2 3	
Muscle weakness	Lt.	1 2	1 2 3	
	Rt.	1 2	1 2 3	

  

F) ARMS:		Frequency Const/Intermit	Intensity Mild/Moderate/Severe	Pain Type Sharp/Dull
UPPER ARM pain	Lt.	1 2	1 2 3	1 2
	Rt.	1 2	1 2 3	1 2
Pins & Needles (upper arm)	Lt.	1 2	1 2 3	
	Rt.	1 2	1 2 3	
Numbness (upper arm)	Lt.	1 2	1 2 3	
	Rt.	1 2	1 2 3	
Muscle weakness	Lt.	1 2	1 2 3	
	Rt.	1 2	1 2 3	
ELBOW pain	Lt.	1 2	1 2 3	1 2
	Rt.	1 2	1 2 3	1 2
FOREARM pain	Lt.	1 2	1 2 3	1 2
	Rt.	1 2	1 2 3	1 2
Pins & Needles (forearm)	Lt.	1 2	1 2 3	
	Rt.	1 2	1 2 3	
Numbness (forearm)	Lt.	1 2	1 2 3	
	Rt.	1 2	1 2 3	
Muscle weakness	Lt.	1 2	1 2 3	
	Rt.	1 2	1 2 3	

  

G) HANDS:		Const/Intermit	Mild/Moderate/Severe	Sharp/Dull
Wrist pain	Lt.	1 2	1 2 3	1 2
	Rt.	1 2	1 2 3	1 2
Hand pain	Lt.	1 2	1 2 3	1 2
	Rt.	1 2	1 2 3	1 2
Pins & Needles	Lt.	1 2	1 2 3	
	Rt.	1 2	1 2 3	
Numbness - hand	Lt.	1 2	1 2 3	
	Rt.	1 2	1 2 3	
Thumb pain	Lt.	1 2	1 2 3	1 2
	Rt.	1 2	1 2 3	1 2
Index finger pain	Lt.	1 2	1 2 3	1 2
	Rt.	1 2	1 2 3	1 2
Middle finger pain	Lt.	1 2	1 2 3	1 2
	Rt.	1 2	1 2 3	1 2
Ring finger pain	Lt.	1 2	1 2 3	1 2
	Rt.	1 2	1 2 3	1 2
Little finger pain	Lt.	1 2	1 2 3	1 2
	Rt.	1 2	1 2 3	1 2
Numbness - fngr	Lt.	1)Index 2)Middle 3)Ring 4)Little 5)Thumb		
	Rt.	1)Index 2)Middle 3)Ring 4)Little 5)Thumb		
Muscle weakness	Lt.	1 2	1 2 3	
	Rt.	1 2	1 2 3	

  

H) MIDBACK:		Const/Intermit	Mild/Moderate/Severe	Sharp/Dull
Pain	Lt.	1 2	1 2 3	1 2
	MIDLINE	1 2	1 2 3	1 2
	Rt.	1 2	1 2 3	1 2
Muscle spasm	Lt.	1 2	1 2 3	
	Rt.	1 2	1 2 3	

  

I) LOWBACK:		Const/Intermit	Mild/Moderate/Severe	Sharp/Dull
Pain	Lt.	1 2	1 2 3	1 2
	MIDLINE	1 2	1 2 3	1 2
	Rt.	1 2	1 2 3	1 2
Stiffness		1 2	1 2 3	
Muscle spasm	Lt.	1 2	1 2 3	
	Rt.	1 2	1 2 3	
Pain radiates to	Lt.	1)Buttocks 2)Hip 3)Side of Leg 4)Back of Leg		
	Rt.	1)Buttocks 2)Hip 3)Side of Leg 4)Back of Leg		

<b>J) PELVIS:</b>		Const/Intermit	Mild/Moderate/Severe	Sharp/Dull
Hip joint pain	Lt.	1 2	1 2 3	1 2
	Rt.	1 2	1 2 3	1 2
Sacroiliac pain	Lt.	1 2	1 2 3	1 2
	Rt.	1 2	1 2 3	1 2
Buttock pain	Lt.	1 2	1 2 3	1 2
	Rt.	1 2	1 2 3	1 2
Groin pain	Lt.	1 2	1 2 3	1 2
	Rt.	1 2	1 2 3	1 2
Tail bone pain		1 2	1 2 3	1 2

  

<b>K) THIGH:</b>		Const/Intermit	Mild/Moderate/Severe	Sharp/Dull
Pain	Lt.	1 2	1 2 3	1 2
	Rt.	1 2	1 2 3	1 2
Pain radiates to	Lt.	1)Knee____ 2)Calf____ 3)Ankle____		
	Rt.	1)Knee____ 2)Calf____ 3)Ankle____		
Numbness	Lt.	1 2	1 2 3	1 2
Pins and Needles	Lt.	1 2	1 2 3	
	Rt.	1 2	1 2 3	
	Rt.	1 2	1 2 3	
Knee pain	Lt.	1 2	1 2 3	1 2
	Rt.	1 2	1 2 3	
Swollen knee	Lt.	1 2	1 2 3	
	Rt.	1 2	1 2 3	
Muscle weakness	Lt.	1 2	1 2 3	
	Rt.	1 2	1 2 3	

  

<b>L) CALVES</b>		Const/Intermit	Mild/Moderate/Severe	Sharp/Dull
Calf Pain	Lt.	1 2	1 2 3	1 2
	Rt.	1 2	1 2 3	1 2
Pain radiates to	Lt.	1)Ankle____ 2)Foot____ 3)Toes____		
	Rt.	1)Ankle____ 2)Foot____ 3)Toes____		
Numbness	Lt.	1 2	1 2 3	
	Rt.	1 2	1 2 3	
Pins and Needles	Lt.	1 2	1 2 3	
	Rt.	1 2	1 2 3	
Cramps	Lt.	1 2	1 2 3	
	Rt.	1 2	1 2 3	
Muscle weakness	Lt.	1 2	1 2 3	
	Rt.	1 2	1 2 3	

  

<b>M) ANKLES:</b>		Const/Intermit	Mild/Moderate/Severe	Sharp/Dull
Pain	Lt.	1 2	1 2 3	1 2
	Rt.	1 2	1 2 3	1 2
Swelling	Lt.	1 2	1 2 3	
	Rt.	1 2	1 2 3	

  

<b>N) FEET:</b>		Const/Intermit	Mild/Moderate/Severe	Sharp/Dull
Pain	Lt.	1 2	1 2 3	1 2
	Rt.	1 2	1 2 3	1 2
Numbness	Lt.	1 2	1 2 3	
	Rt.	1 2	1 2 3	
Pin and Needles	Lt.	1 2	1 2 3	
	Rt.	1 2	1 2 3	
Swelling	Lt.	1 2	1 2 3	
	Rt.	1 2	1 2 3	
Cramps	Lt.	1 2	1 2 3	
	Rt.	1 2	1 2 3	
Big toe pain	Lt.	1 2	1 2 3	1 2
	Rt.	1 2	1 2 3	1 2
2nd toe pain	Lt.	1 2	1 2 3	1 2
	Rt.	1 2	1 2 3	1 2
Mid toe pain	Lt.	1 2	1 2 3	1 2
	Rt.	1 2	1 2 3	1 2
4th toe pain	Lt.	1 2	1 2 3	1 2
	Rt.	1 2	1 2 3	1 2
Small toe pain	Lt.	1 2	1 2 3	1 2
	Rt.	1 2	1 2 3	1 2

  

<b>O) CHEST:</b>		Const/Intermit	Mild/Moderate/Severe	Sharp/Dull
Deep chest pain		1 2	1 2 3	1 2
Pain around ribs	Lt.	1 2	1 2 3	1 2
	Rt.	1 2	1 2 3	1 2
Pain with exertion		1 2	1 2 3	1 2
Shortness of breath		1 2	1 2 3	
Difficult breathing		1 2	1 2 3	
Irregular heartbeat		1 2	1 2 3	
Rapid heart beat		1 2	1 2 3	
Night sweats		1 2	1 2 3	
Chronic cough		1 2	1 2 3	

  

<b>P) DIGESTIVE TRACT:</b>		Const/Intermit	Mild/Moderate/Severe	Sharp/Dull
Stomach pain		1 2	1 2 3	1 2
Indigestion		1 2	1 2 3	
Nausea		1 2	1 2 3	
Gas		1 2	1 2 3	
Clay colored stool		1 2	1 2 3	
Black tarry stool		1 2	1 2 3	
Hemorrhoids		1 2	1 2 3	
Bleeding from rectum		1 2	1 2 3	
Abnormal weight loss			1 2 3	
Diarrhea		1 2	1 2 3	
Constipation		1 2	1 2 3	

  

<b>Q) URINARY TRACT:</b>		Const/Intermit	Mild/Moderate/Severe	Sharp/Dull
Painful urination		1 2	1 2 3	1 2
Frequent urination		1 2	1 2 3	
Unable to urinate		1 2	1 2 3	
Leakage of urine		1 2	1 2 3	
Blood in urine		1 2	1 2 3	
Bedwetting		1 2	1 2 3	

  

<b>R) WOMEN ONLY:</b>		Const/Intermit	Mild/Moderate/Severe	Sharp/Dull
Painful menstruation		1 2	1 2 3	1 2
Excess menstruation		1 2	1 2 3	
Missed periods		1 2	1 2 3	

  

**S) SUMMARY:**

You have identified general complaints and complaints in different parts of your body. Enter the letter (B thru R) to tell us where:

1) Is your most serious complaint. \_\_\_\_\_

2) Is your next most serious complaint. \_\_\_\_\_

3) Approximate date of onset (if known): \_\_\_\_/\_\_\_\_/\_\_\_\_

4) Onset was: 1) Sudden      2) Gradual

5) Are the complaints? (circle one)

1) Improving      2) Getting worse

3) About the same      4) Intermittent (Comes & Goes)

6) When are the complaints most noticeable?

1) Morning      2) Afternoon      3) Evening      4) Night

7) What aggravates the complaint(s)?

1) Standing      2) Walking      3) Sitting      4) Bending

5) Lying      6) Lifting      7) Twisting      8) Coughing

8) What relieves the complaint(s)?

1) Rest      2) Sitting      3) Lying      4) Bending

5) Stretching      6) Exercise      7) Lying knees bent

# INDUSTRIAL INJURY QUESTIONNAIRE

WCAB #:

Tx. Approved by:

Name: \_\_\_\_\_

If you are represented by an attorney for this claim, complete the following:

Attorney Name: \_\_\_\_\_ Phone ( ) \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

- 1) Date and time of accident or date and time symptoms first appeared: Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Time: \_\_\_\_:\_\_\_\_ (AM/PM)  
2) Cause of trauma: 1) Accident 2) Gradual Onset 3) Name of employer at time of Injury: \_\_\_\_\_  
4) Employer's street address: \_\_\_\_\_ City: \_\_\_\_\_  
County: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Phone # ( ) \_\_\_\_\_  
5) Your job title at the time of the injury: \_\_\_\_\_ 6) Nature of business: \_\_\_\_\_  
7) Do you consider you job: 1) Undemanding 2) Rewarding 3) Enjoyable 4) Strenuous 5) Demanding 6) Stressful  
8) How long have you been employed, at this job title, with this company? \_\_\_\_\_ years \_\_\_\_\_ months  
9) Last day worked: \_\_\_\_/\_\_\_\_/\_\_\_\_ 10) Date you returned to modified work. \_\_\_\_/\_\_\_\_/\_\_\_\_  
11) Returned to work. \_\_\_\_/\_\_\_\_/\_\_\_\_ 12) Are you working now? 1) Yes, part time 2) Yes, full time 3) No  
Receive Temp. Total Disability? (Yes) (No) Date began: \_\_\_\_/\_\_\_\_/\_\_\_\_ State disability? (Yes) (No) Date began: \_\_\_\_/\_\_\_\_/\_\_\_\_  
13) I am: 1) able to perform usual work. 2) able to perform light work only. 3) not able to work at all.

14) Describe any p-re-existing conditions, disabilities, or restrictions:

- A) \_\_\_\_\_ Onset: \_\_\_\_/\_\_\_\_/\_\_\_\_  
Cause: 1) Auto accident 2) Work injury 3) Sports injury 4) Injury at home 5) Other injury 6) Illness 7) Congenital 8) Unknown cause  
B) \_\_\_\_\_ Onset: \_\_\_\_/\_\_\_\_/\_\_\_\_  
Cause: 1) Auto accident 2) Work injury 3) Sports injury 4) Injury at home 5) Other injury 6) Illness 7) Congenital 8) Unknown cause  
C) \_\_\_\_\_ Onset: \_\_\_\_/\_\_\_\_/\_\_\_\_  
Cause: 1) Auto accident 2) Work injury 3) Sports injury 4) Injury at home 5) Other injury 6) Illness 7) Congenital 8) Unknown cause

- 15) Where did the accident occur? 1) On the job at the address above 2) On the job at another location 3) On the job in vehicle  
16) If not at the address listed above: Address: \_\_\_\_\_  
City \_\_\_\_\_ County \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

NOTE: If Vehicle Accident  
Complete Vehicle Acc. Form!

17) In your own words, describe how the accident happened (be specific):  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

- 18) Were you unconscious? 1) No 2) Not sure, how long 3) A few seconds 4) A few minutes 5) An hour 6) A few hours  
19) After the accident, did you feel? (circle as many as apply)  
1) Stunned 2) Frightened 3) Confused 4) Dazed 5) Dizzy 6) Shocked 7) Shaken 8) Nauseous  
20) Did you receive medical aid at accident site? 1) Yes 2) No  
21) Where did you go right after the accident?  
1) Hospital 2) Emergency center 3) Home 4) Family physician 5) To this office 6) Resumed activities 7) Work  
22) How did you get there? 1) Ambulance 2) Drove myself 3) Someone drove me 4) Walked  
23) Did your symptoms develop:  
1) Immediately 2) Hours later 3) Next day 4) Over few days 5) During first week 6) Over a few wks 7) Over a few mos

If you were treated by another Doctor or Therapist for this condition, answer questions 24- 26:

- 24) Name: \_\_\_\_\_ 1) CA 2) DC 3) DDS 4) DO 5) DPM 6) MD 7) OD 8) PT \*  
B) Tests Performed: 1) Exam 2) X-ray 3) CAT scan 4) EMG 5) Thermography 6) MRI 7) EEG 8) Lab 9) Psychological  
C) Prescription received: 1) Pain killers 2) Muscle Relaxants 3) Antibiotics 4) Sedatives 5) Anti-Inflammatory 6) Other  
D) Treatment frequency: 1) Daily 2) 1x a week 3) 2x a week 4) 3x a week 5) 4x a week  
6) 1x a month 7) 2x a month 8) 3x a month  
E) Treatment duration: was \_\_\_\_\_ (circle) 1) Day(s) 2) Week(s) 3) Month(s)  
F) Date first appointment: \_\_\_\_/\_\_\_\_/\_\_\_\_ G) Date last appointment: \_\_\_\_/\_\_\_\_/\_\_\_\_  
H) Did Treatment Help? 1) No, Aggravated the condition 2) No 3) Yes, a little 4) Yes, a lot 5) Cured the condition

- 25) Name: \_\_\_\_\_ 1) CA 2) DC 3) DDS 4) DO 5) DPM 6) MD 7) OD 8) PT \*  
B) Tests Performed: 1) Exam 2) X-ray 3) CAT scan 4) EMG 5) Thermography 6) MRI 7) EEG 8) Lab 9) Psychological  
C) Prescription received: 1) Pain killers 2) Muscle Relaxants 3) Antibiotics 4) Sedatives 5) Anti-Inflammatory 6) Other  
D) Treatment frequency: 1) Daily 2) 1x a week 3) 2x a week 4) 3x a week 5) 4x a week  
6) 1x a month 7) 2x a month 8) 3x a month  
E) Treatment duration: was \_\_\_\_\_ (circle) 1) Day(s) 2) Week(s) 3) Month(s)  
F) Date first appointment: \_\_\_\_/\_\_\_\_/\_\_\_\_ G) Date last appointment: \_\_\_\_/\_\_\_\_/\_\_\_\_  
H) Did Treatment Help? 1) No, Aggravated the condition 2) No 3) Yes, a little 4) Yes, a lot 5) Cured the condition

26) Name: \_\_\_\_\_

B) Tests Performed: 1) Exam 2) X-ray 3) CAT scan 4) EMG 5) Thermography 6) MRI 7) EEG 8) Lab 9) Psychological

C) Prescription received: 1) Pain killers 2) Muscle Relaxants 3) Antibiotics 4) Sedatives 5) Anti-Inflammatory 6) Other

D) Treatment frequency: 1) Daily 2) 1x a week 3) 2x a week 4) 3x a week 5) 4x a week

E) Treatment duration: was \_\_\_\_\_ (circle) 1) Day(s) 2) Week(s) 3) Month(s)

F) Date first appointment: \_\_\_\_/\_\_\_\_/\_\_\_\_ G) Date last appointment: \_\_\_\_/\_\_\_\_/\_\_\_\_

H) Did Treatment Help? 1) No, Aggravated the condition 2) No 3) Yes, a little 4) Yes, a lot 5) Cured the condition

27) My usual work schedule is: \_\_\_\_\_ hours per day: (1) (2) (3) (4) (5) (6) (7) days / wk.

28) Do you use your hands for repetitive movements such as: (Circle all that apply)

Left Hand: 1) Light grasp 2) Firm grasp 3) Fine movements

Right Hand: 4) Light grasp 5) Firm grasp 6) Fine movements

29) In a typical workday, I:

A) Sit	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	hours each day
B) Stand	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	hours each day
C) Walk	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	hours each day
D) Crawl	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	hours each day
E) Climb	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	hours each day
F) Drive	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	hours each day
G) Balance	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	hours each day
H) Crouch	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	hours each day
I) Kneel	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	hours each day
J) Squat	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	hours each day
K) Bend / Stoop	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	hours each day
L) Bend while lifting	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	hours each day
M) Reach above shoulder	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	hours each day
N) Push / Pull	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	hours each day

30) At work, if exposed to any of the following, circle the hours per day of exposure:

A) Dust	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	hours each day
B) Lint	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	hours each day
C) Toxic chemicals	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	hours each day
D) Gases	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	hours each day
E) Moving machinery	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	hours each day
F) Unprotected heights	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	hours each day
G) Loud noises	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	hours each day
H) Hazardous environment	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	hours each day
I) Mental stress	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	hours each day

31) On the job, I lift:

A) Occasionally*	1) 1-9,	2) 10-24,	3) 25-34,	4) 35-49,	5) 50-74,	6) 75-99,	7) 100 + pounds
B) Intermittent*	1) 1-9,	2) 10-24,	3) 25-34,	4) 35-49,	5) 50-74,	6) 75-99,	7) 100 + pounds
C) Frequently*	1) 1-9,	2) 10-24,	3) 25-34,	4) 35-49,	5) 50-74,	6) 75-99,	7) 100 + pounds
D) Constantly*	1) 1-9,	2) 10-24,	3) 25-34,	4) 35-49,	5) 50-74,	6) 75-99,	7) 100 + pounds

\* (Occasionally= 25% of time Intermittently= 50% Frequently= 75% Constantly= 100%)

Patient's signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_



## Authorization to Use or Disclose Protected Health Information

**Cheeley Chiropractic, Inc.**  
**900 East Washington St., Ste 300**  
**Colton, CA 92324**  
**Phone: (909) 533-4591 Fax: (909) 533-4597**

**Patient Name:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**Date of Birth:** \_\_\_\_\_ **Date Requested:** \_\_\_\_\_

As required by the Privacy Regulations, Cheeley Chiropractic, Inc. may not use or disclose your protected health information except as provided in or Notice of Privacy Practices without your authorization.

I hereby authorize Cheeley Chiropractic, Inc. and any of its employees to use or disclose my Patient Health Information to the following person(s), entity(s), and/or business associates of this office:

\_\_\_\_\_  
**Patient Health Information authorized to be disclosed:**

\_\_\_\_\_  
**For specific purpose of (describe in detail):**

\_\_\_\_\_  
Effective dates for this authorization: \_\_\_\_\_ through \_\_\_\_\_  
This authorization will expire at the end of the above period.

I understand that the information disclosed above may be re-disclosed to additional parties and no longer protected for reasons beyond the control of Cheeley Chiropractic, Inc.

I understand I have the right to:

1. Revoke this authorization by sending written notice to Cheeley Chiropractic, Inc. and previous reliance on the used or disclosure pursuant to this authorization.
2. Knowledge of any remuneration involved due to any marketing activity as allowed by this authorization, and as a result of this authorization.
3. Inspect a copy of Patient Health Information being used or disclosed under Federal Law.
4. Refuse to sign this authorization.
5. Receive a copy of this authorization.
6. Restrict what is disclosed with this authorization.

**I also understand that if I do not sign this document, it will not affect my condition, my treatment, payment, enrollment in a health plan, or eligibility for benefits, whether or not I provide authorization to use or disclose protected patient health information.**

\_\_\_\_\_  
**Signature of Patient or Patient's Authorized Representative**

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
**Authorized Signature of Facility**

\_\_\_\_\_  
**Date**

**Assignment and Instruction for Direct Payment to Doctor  
Private and Group Accident and Health Insurance**

**Patient Name:** \_\_\_\_\_

**Name of Employer:** \_\_\_\_\_

**Claim/Group #:** \_\_\_\_\_

**SS#/ID#:** \_\_\_\_\_

I hereby instruct and direct the \_\_\_\_\_ insurance Company  
to issue check made out and mailed directly to:

**Cheeley Chiropractic, Inc.**

**900 East Washington St., Ste 300  
Colton, CA 92324**

If my current policy prohibits direct payment to doctor, I hereby instruct and direct you to make out the  
check to me and mail it as follows:

**C/O Cheeley Chiropractic, Inc.**

**900 East Washington St., Ste 300  
Colton, CA 92324**

The professional or medical expense benefits allowable and otherwise payable to me under my current  
insurance policy as payment toward the total charges for professional services. THIS IS A DIRECT  
ASSIGNMENT OF MY RIGHTS AND BENEFITS UNDER THIS POLICY. This payment will not  
exceed my indebtedness to the above-mentioned assignee, and I have agreed to pay, in a current manner  
and any balance of said professional service charges over and above the insurance payment.

A photocopy of this assignment shall be considered as effective and valid as the original.

I also authorize the release of any information pertinent to my case to any insurance company, adjuster or  
attorney involved in this case.

Dated at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_ 20 \_\_\_\_\_

\_\_\_\_\_  
**Signature of Patient or Patient's Authorized Representative**

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
**Authorized Signature of Facility**

\_\_\_\_\_  
**Date**

## DOCTOR'S FIRST REPORT OF OCCUPATIONAL INJURY OR ILLNESS

Within 5 days of your initial examination, for every occupational injury or illness, send two copies of this report to the employer's workers' compensation insurance carrier or to the self-insured employer. Failure to file a timely doctor's report may result in assessment of a civil penalty. In the case of diagnosed or suspected pesticide poisoning, send a copy of this report to Division of Labor Statistics and Research, P.O. Box 420603, San Francisco, CA 94142-0603, and notify your local health officer by telephone within 24 hours.

1. INSURER NAME AND ADDRESS				PLEASE DO NOT USE THIS COLUMN	
2. EMPLOYER NAME				Case No.	
3. Address		No. and Street		City	Zip
4. Nature of business (e.g. food manufacturing, building construction, retailer of women's clothes)				Industry	
5. PATIENT NAME (first name, middle initial, last name)				Age	
6. Sex		<input type="checkbox"/> Male <input type="checkbox"/> Female		7. Date of Mo. Day Yr. Birth	
8. Address		No. and Street		City	Zip
9. Telephone Number				Hazard	
10. Occupation (Specific job title)				Disease	
11. Social Security Number		12. Injured at:		Hospitalization	
No. and Street		City		County	
13. Date and hour of injury or onset of illness		Mo. Day Yr.		Hour ____ a.m. ____ p.m.	
14. Date last worked		Mo. Day Yr.		Occupation	
15. Date and hour of first examination or treatment		Mo. Day Yr.		Hour ____ a.m. ____ p.m.	
16. Have you (or your office) Previously treated patient? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				Return Date/Code	
<p><b>Patient please complete this portion, if able to do so.</b> Otherwise, doctor please complete immediately. Inability or failure of a patient to complete this portion shall not effect his/her rights to workers' compensation under the California Labor Code.</p> <p><b>17. DESCRIBE HOW THE ACCIDENT OR EXPOSURE HAPPENED</b> (Give specific object, machinery or chemical. Use reverse side if more space is required.)</p>					